



First in the Business. First in Loan Valuation and Sales.

\$62 Million Performing CRE & Non-Real Estate Loan Sale (SBA) and Servicing Rights

On behalf of a bank, First Financial Network (FFN) is pleased to announce the upcoming sale of a performing \$62 million SBA 7a commercial real estate and non-real estate loan portfolio. The portfolio is comprised of the retained principal balances of \$62 million as well as the servicing rights for the entire balance of the loans totaling approximately \$320.5 million.

Bidder is required to be an SBA approved lender.

NON-REAL ESTATE LOAN PORTFOLIO - SBA 7a LOANS

- 2,478 loans totaling \$292.2MM in total UPB and \$47.9MM in retained balance,
- SBA guaranties range from 75% to 85%
- 100% performing
- Collateral located nationwide with concentrations in CA (17% of UPB), FL (10%), TX (10%), NY (10%), IL (4%) and 45 other States (49%)
- Loans are structured on a fixed monthly payment basis with interest included in the payment, but not disclosed, and small or no balloon
- WAC: 11.63%
- WAM: 90.3 months

COMMERCIAL REAL ESTATE LOAN PORTFOLIO - SBA 7a LOANS

- 31 loans totaling \$28.3MM in total UPB and \$13.6MM in Retained Balance, secured by CRE and residential properties
- SBA guaranties range from 75% to 85%

- 100% performing
- Collateral types include Industrial, (33% of UPB) Retail (31%), Commercial Land (12%), Hotel (10%), Residential/SFR (5%), Office (4%), Other Commercial (5%)
- Properties located nationwide with concentrations in FL (46% of UPB), OR (10%), CA (9%), WI (8%), NJ (6%) and 9 other States (21%)
- WAC: 9.21%, (all variable rates)
- WAM: 197.5 months
- LTV: 26%

The portfolio will be stratified into pools for bidding and bids may be submitted for individual pools, a combination of pools and/or the entire portfolio.

KEY DATES

Bidder Due Diligence Begins	01/15/2026
Bid Date	02/12/2026
Final Funding/Closing	02/27/2026

**To request due diligence access, register here
or log into your account and select the sale**

[Log In/Register Here](#)

SALE ACCESS

In order to have access to this sale, bidders must certify that it is an SBA approved lender. To begin the bidder qualification process please either register or log into your FFN account at ffncorp.com and complete the requisite documents.

FOR MORE INFORMATION CONTACT FFN'S LOAN SALE TEAM

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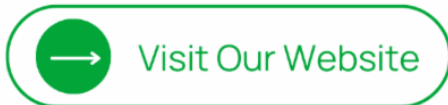
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